



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, June 25, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,407.0	22,208.6	198.5	0.89	(217.3)	(1.0)
S&P SL 20 Index	6,242.8	6,181.7	61.1	1.0	85.4	1.4
RSI	56.3	51.7				
Value of Turnover (LKR Mn)	2,730.0	1,195.1	1,534.9	128.4		
TRI on All Share (ASTRI)	35,024.3	34,708.8				
Foreign Purchases (LKR Mn)	54.5	29.1				
Foreign Sales (LKR Mn)	104.9	159.7				
Foreign Net Flow (LKR Mn)	(50.3)	(130.6)				
Volume of Turnover (No. in Mn)	67.8	48.4				
Market Capitalization (LKR Bn)	8,129.1	8,056.9				

Market Valuation	
PER (x)	11.8
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
25-Jun-2026	22,208.58	22,427.33	218.75	22,208.58	0.00	22,407.04	198.46	0.89%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.70	0.10	16.67%	0.09	0.47	-	7.78	1.49	-
SLND	3,900.50	373.00	10.57%	-8.28	1,753.85	15.00	-470.96	2.22	0.38%
CABO	217.50	17.50	8.75%	14.35	309.42	1.00	15.15	0.70	0.46%
PEG	40.00	3.00	8.11%	-0.78	63.32	-	-51.28	0.63	-
DIPD	59.70	4.10	7.37%	5.88	58.18	2.13	10.15	1.03	3.57%

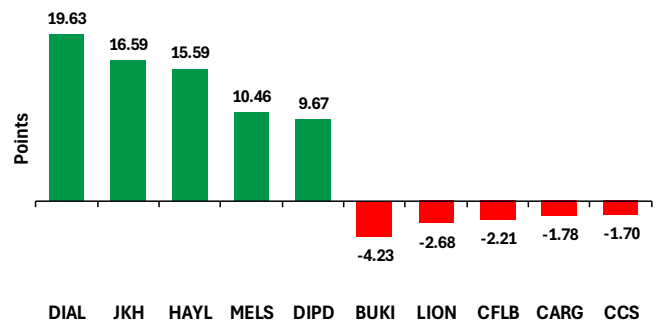
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
TANG	110.00	(6.50)	-5.58%	10.04	177.83	-	10.96	0.62	-
ODEL	11.60	(0.60)	-4.92%	-5.33	-9.84	-	-2.18	-1.18	-
CFLB	69.20	(2.90)	-4.02%	3.13	29.70	0.25	22.11	2.33	0.36%
AGPL	16.70	(0.60)	-3.47%	0.55	8.17	0.50	30.36	2.04	2.99%
KHC	14.50	(0.50)	-3.33%	0.28	13.62	-	51.79	1.06	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
COMB	219,680	209.00	45,913,120
SINS	520,000	77.00	40,170,000
HNB(X)	100,000	337.00	33,700,000
CIC	750,000	32.50	24,375,000
TKYO(X)	360,000	66.00	23,760,000

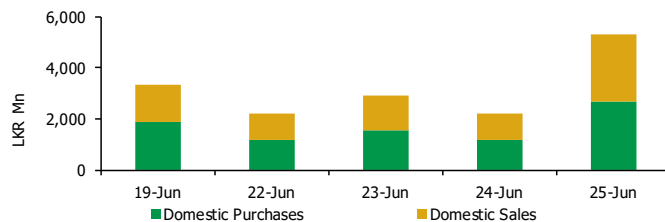
Contributors to ASPI

Positive Contributors (No.)	154	Negative Contributors (No.)	50
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

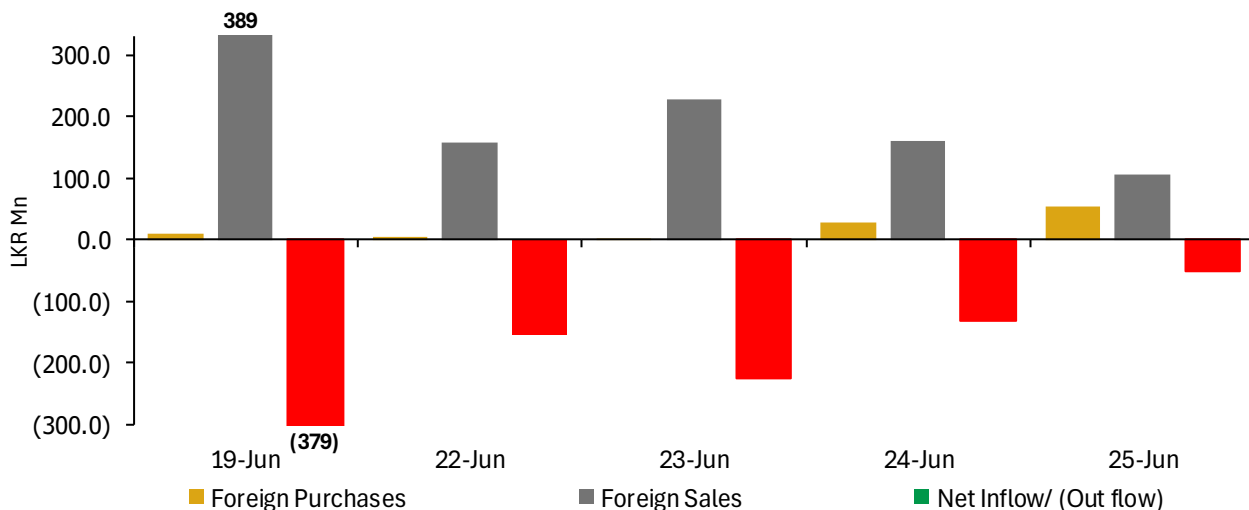
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
CIC		513.71	DIAL		(29.55)
PKME		50.40	SIRA		(25.48)
EBCR		2.25	PLR		(23.92)
SINS		0.49	CINS(X)		(22.06)
ASIY		0.43	HBS		(11.94)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,574	56,226	(33,651)

*From January 02 to June 25, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Materials	618,469,270.65	22.66%
Capital Goods	500,911,972.80	18.35%
Diversified Financials	368,765,854.80	13.51%
Banks	294,294,337.50	10.78%
Transportation	173,054,639.85	6.34%
Food Beverage & Tobacco	170,322,618.25	6.24%
Retailing	145,133,955.85	5.32%
Real Estate Management & Development	143,706,997.45	5.26%
Consumer Services	71,370,112.45	2.61%
Consumer Durables & Apparel	49,061,864.70	1.80%
Energy	38,782,027.55	1.42%
Utilities	38,622,436.60	1.41%
Insurance	35,077,297.35	1.28%
Software & Services	27,256,839.40	1.00%
Telecommunication Services	18,306,934.10	0.67%
Health Care Equipment & Services	14,629,704.65	0.54%
Commercial & Professional Services	14,629,704.65	0.40%
Food & Staples Retailing	11,006,014.25	0.38%
Household & Personal Products	10,403,969.00	0.02%
Automobiles & Components	678,664.05	0.00%

Total Turnover (LKR)	2,729,988,115
YTD Avg. Turnover (LKR)	4,514,265,258
Monthly Avg. Turnover (LKR)	2,299,650,998

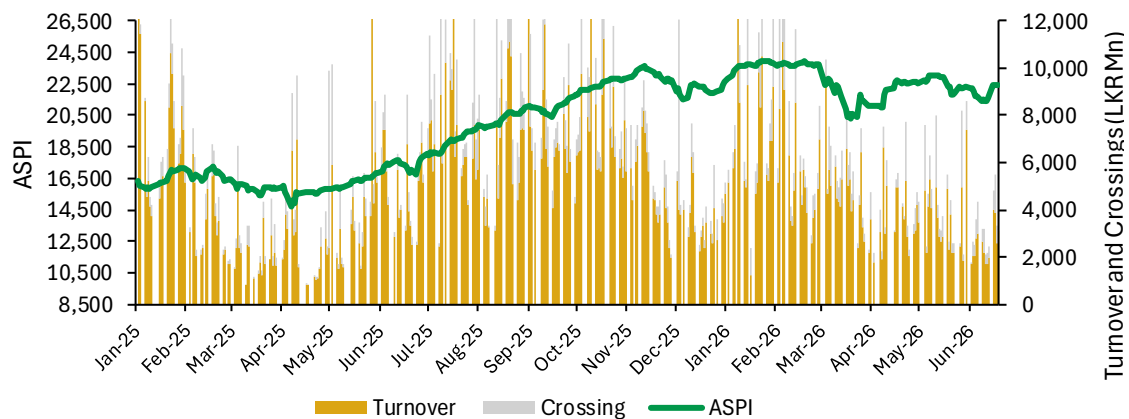
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	43,696	11,372	26%

*Upto June 25, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

19-Jun				22-Jun				23-Jun				24-Jun				25-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	0.00%	15,773,197	SEMB	1.00	0.00%	1,262,975	SEMB	1.00	0.00%	11,117,029	SEMB	1.00	0.00%	16,000,000	SEMB	1.00	0.00%	4,930,062
HHL	32.50	0.00%	8,650,902	HHL	32.40	-0.31%	259,560	HHL	32.50	0.31%	6,576,855	HHL	32.80	0.92%	284,791	HHL	33.00	0.61%	647,518
ASPH	0.60	0.00%	3,872,534	ASPH	0.60	0.00%	4,677,184	ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	2,064,909	ASPH	0.70	16.67%	4,026,315
DIAL	45.90	0.44%	3,302,430	DIAL	45.90	0.00%	170,244	DIAL	45.90	0.00%	358,177	DIAL	45.60	-0.65%	4,107,026	DIAL	47.00	3.07%	322,407
JKH	20.40	0.00%	3,053,730	JKH	20.20	-0.98%	1,204,598	JKH	20.20	0.00%	2,952,961	JKH	20.20	0.00%	718,232	JKH	20.50	1.49%	3,081,621
				HHL	32.40	-0.31%	6,492,747	HHL	32.50	0.31%	6,576,855	HHL	32.80	0.92%	284,791	HHL	33.00	0.61%	647,518
				ASPH	0.60	0.00%	4,677,184	ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	2,064,909	ASPH	0.70	16.67%	4,026,315
				SEMB(X)	0.30	-25.00%	3,420,474	SEMB(X)	0.30	0.00%	1,837,977	SEMB(X)	0.30	0.00%	6,439,540	SEMB(X)	0.30	0.00%	713,924
				SEYB	9.20	-1.08%	2,897,359	SEYB	102.50	-0.24%	8,745	SEYB	103.00	0.49%	7,636	SEYB	103.00	0.00%	9,685
				HNBFB	9.20	-1.08%	1,577,359	HNBFB	9.00	-2.17%	2,110,958	HNBFB	9.00	0.00%	931,376	HNBFB	9.10	1.11%	377,561
								SEMB	1.00	0.00%	11,117,029	SEMB	1.00	0.00%	16,000,000	SEMB	1.00	0.00%	4,930,062
								HHL	32.50	0.31%	6,576,855	HHL	32.80	0.92%	284,791	HHL	33.00	0.61%	647,518
								ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	2,064,909	ASPH	0.70	16.67%	4,026,315
								PAP	16.00	-2.44%	5,472,130	PAP	16.30	1.88%	1,047,093	PAP	17.10	4.91%	1,872,317
								JKH	20.20	0.00%	2,952,961	JKH	20.20	0.00%	718,232	JKH	20.50	1.49%	3,081,621
												SEMB	1.00	0.00%	16,000,000	SEMB	1.00	0.00%	4,930,062
												DIAL	45.60	-0.65%	4,107,026	DIAL	47.00	3.07%	322,407
												ASPH	0.60	0.00%	2,064,909	ASPH	0.70	16.67%	4,026,315
												LDEV	18.40	-1.08%	1,798,774	LDEV	18.20	-1.09%	6,093
												NHL	15.20	3.40%	1,532,296	NHL	14.90	-1.97%	478,216
																ASPH	0.70	16.67%	4,026,315
																KZOO	9.80	0.00%	3,182,933
																JKH	20.50	1.49%	3,081,621
																SIRA	29.50	5.36%	2,313,115
																WLTH	13.20	1.54%	2,015,740

Source : CSE